

Canadian Association of Gift Planners Waterloo-Wellington & Area Round Table

Please join us

On

Thursday, May 19, 2011

11:30 am - 1:30 pm

Buffet Lunch will be served starting at 11:45 am

At

The Waterloo Rec Centre Complex

101 Father David Bauer Drive

Lion's room, 200

Our Topic: The new philanthropy landscape: Integrating wealth, philanthropy and family

Today's affluent families want a more complete approach to wealth management that takes their broader values into consideration, and families of all wealth levels want to make effective and efficient philanthropic investments.

Increasingly, they seek professional advice as they make these decisions.

Learn how to position your organization in this new environment, and how to work with the allied professionals who are helping to shape it.

Our Speaker: Cheryl Hudson, founder and managing partner of Dove Management, focuses on establishing an effective Philanthropic Policy Statement for clients – a strategic plan that shifts them from short-term, less meaningful charitable giving to sustained, focused and high impact philanthropy. The results: more value for clients, their families and the recipients of the funds.

A former Director of Corporate Engagement for World Vision Canada, Cheryl also enjoyed a 10-year career in senior management with TD Bank Financial Group.

She is on the Board of Directors for Kerr Street Ministries in Oakville, Goodwill and The Amity Group in Halton Region. She also serves on the Advisory Board of St. Jude's Anglican Church in Oakville.

Please reserve your seat. *Guests are more than welcome*

Non-subscribers may pay \$25 at the door

RSVP by May 13th, to:

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